



**RELEVANCE
BROKING**
NURTURING WEALTH

**WHEN MONEY REALIZES THAT IT IS IN GOOD
HANDS, IT WANTS TO STAY AND MULTIPLY IN
THOSE HANDS.**



About Us

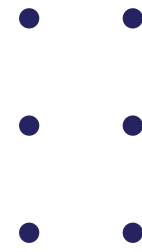
Relevance Broking Services, your trusted Financial service provider.

Led by **Mr. Munjal Mehta**, a well-known figure in the investment community with more than 3 decades of experience in equity markets and product management.

We offer a wide range of investment opportunities in both the leading exchanges NSE & BSE, as well as the international market, with a focus on creating value for our clients through our equity and wealth products.

At RELEVANCE, we currently have a significant number of active clients, who trust us to manage various PMS products, covering more than 300 Cr AUM. Our main goal is to help our clients achieve their financial goals through our expert guidance and customized investment strategies.

WE OFFER A VARIETY OF INVESTMENT ADVISORY SERVICES



Equity & Derivatives Trading.

Combination of Cash & Derivatives, which includes hedging. It also includes – Combination of Sectorial basket trading, Industries wise basket execution & execution based on Market Capitalisation.



Portfolio Reshuffling Assistance, Based on Fundamentals.

The client's holding can be reshuffled through a Research firm & converted into the best suitable Equity Product Basket, based on the client profile & current market perception.





Wealth Product basket based on Research.

Our wealth product basket is composed of sectors, industries, and market capitalizations, providing a diverse range of investment options for our clients.



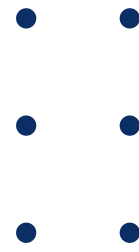
Loan Against Shares & Loan Against Mutual Fund.

We are having a tie-up with Tata Capital Financial Service, which provides Loan Against Shares & Loan Against Mutual funds. Keeping India's Growth Story in Mind - LAS is a need of the hour.



Mobile & Desktop Trading facility.

We provide both mobile and desktop trading facilities for you.



To whom do we cater our services?

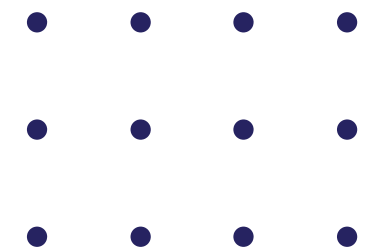
**Small
Investors**

**Semi-HNI
Clients**

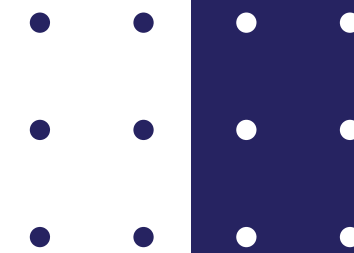
HNI Clients

**Super HNI
Clients**

⇒ **We have partnered with India's top three Portfolio Management Services (PMS) providers, whose recommendations we use to offer comprehensive advisory services to our clients.**

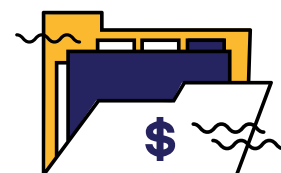


POPULAR SEGMENTS & INVESTMENT OPPORTUNITIES



Investment Opportunity in Unlisted Securities.

For investors seeking early access to IPO-bound companies, discounted or premium-priced equity may be offered by these firms 2 to 3 years ahead of their planned public offering. We also offer quotes on both the buy and sell sides.



Trading In International Markets.

Trade in the US stock market through us and access live trading on the Dow Jones and Nasdaq. Invest in top FAANG companies and diversify your portfolio by mitigating country risk with international market investments.

LiquiLoans



**Strategy-based
Option Trading**



**OUR ACTIVE
SEGMENTS**

**Mutual Funds
& ETF**



**Initial Public Offering
(IPO)**





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Thank You.

Relevance Broking.